

**STOCK STATUS - TRINITY METALS CRITICAL TO PRODUCTION INVENTORY MANAGEMENT TOOL**

FORECAST May 2025 to Aug 2025. Updated in April 2025

| Ammonium Nitrate                          | Apr-25 | May-25 | Jun-25 | Jul-25 | Aug-25 | Placed Purchase Orders |           |          | Unit Cost          | 1.5 | Status |                     |
|---|--------|--------|--------|--------|--------|------------------------|-----------|----------|--------------------|-----|--------|---------------------|
|   |        |        |        |        |        | PO # NY                | PO Number | Price    | Delivery Mine Date | UoM |        | Qty                 |
| OPENING BALANCE                           | 16,600 | 11,100 | 28,999 | 20,814 | 12,512 | PO # NY                |           | \$39,000 | 15/May/25          | Kg  | 26,000 | New PO to be raised |
| FORECAST/ACTUAL CONSUMPTION T. Nyakabingo | 5,500  | 8,101  | 8,185  | 8,302  | 8,419  |                        |           |          |                    |     |        |                     |
| Total FORECAST/ACTUAL                     | 5,500  | 8,101  | 8,185  | 8,302  | 8,419  |                        |           |          |                    |     |        |                     |
| TRINITY NYAKABINGO PO DELIVERIES          | -      | 26,000 |        |        |        |                        |           |          |                    |     |        |                     |
| CLOSING BALANCE                           | 11,100 | 28,999 | 20,814 | 12,512 | 4,093  |                        |           |          |                    |     |        |                     |
| LIFE (MONTHS)                             | 1.37   | 3.54   | 2.51   | 1.49   | 0.58   |                        |           |          |                    |     |        |                     |

| Combidet 3m                               | Apr-25  | May-25  | Jun-25 | Jul-25 | Aug-25 | Placed Purchase Orders |              |          | Unit Cost          | 1.92 | Status |                         |
|---|---------|---------|--------|--------|--------|------------------------|--------------|----------|--------------------|------|--------|-------------------------|
|   |         |         |        |        |        | PO # T. NY.            | PO Number    | Price    | Delivery Mine Date | UoM  |        | Qty                     |
| OPENING BALANCE                           | 83,000  | 143,500 | 98,340 | 77,396 | 70,491 | PO # T. NY.            | PO0000002623 | \$76,800 | 15/Apr/25          | Pcs  | 40,000 | PO Change delivery date |
| FORECAST/ACTUAL CONSUMPTION T. Nyakabingo | 49,500  | 45,160  | 45,944 | 46,905 | 46,765 | PO # T. NY.            | PO0000002687 | \$57,600 | 15/Apr/25          | Pcs  | 30,000 |                         |
| Total FORECAST/ACTUAL                     | 49,500  | 45,160  | 45,944 | 46,905 | 46,765 | PO # T. NY.            | PO0000002780 | \$76,800 | 15/Apr/25          | Pcs  | 40,000 |                         |
| TRINITY NYAKABINGO PO DELIVERIES          | 110,000 | -       | 25,000 | 40,000 | 45,000 | PO # T. NY.            |              | \$48,000 | 15/Jun/25          | Pcs  | 25,000 |                         |
| CLOSING BALANCE                           | 143,500 | 98,340  | 77,396 | 70,491 | 68,726 | PO # T. NY.            |              | \$76,800 | 15/Jul/25          | Pcs  | 40,000 |                         |
| LIFE (MONTHS)                             | 3.18    | 2.14    | 1.65   | 1.51   | 1.53   | PO # T. NY.            |              | \$86,400 | 17/Aug/25          | Pcs  | 45,000 |                         |

| Electric Detonators                       | Apr-25 | May-25 | Jun-25 | Jul-25 | Aug-25 | Placed Purchase Orders |              |          | Unit Cost          | 1.5 | Status |                         |
|---|--------|--------|--------|--------|--------|------------------------|--------------|----------|--------------------|-----|--------|-------------------------|
|   |        |        |        |        |        | PO # T. NY.            | PO Number    | Price    | Delivery Mine Date | UoM |        | Qty                     |
| OPENING BALANCE                           | 16,000 | 27,025 | 19,269 | 13,513 | 11,757 | PO # T. NY.            | PO0000002623 | \$12,000 | 15/Apr/25          | Pcs | 8,000  | PO Change delivery date |
| FORECAST/ACTUAL CONSUMPTION T. Nyakabingo | 7,975  | 7,756  | 7,756  | 7,756  | 7,756  | PO # T. NY.            | PO0000002687 | \$9,000  | 15/Apr/25          | Pcs | 6,000  |                         |
| Total FORECAST/ACTUAL                     | 7,975  | 7,756  | 7,756  | 7,756  | 7,756  | PO # T. NY.            | PO0000002780 | \$7,500  | 15/Apr/25          | Pcs | 5,000  |                         |
| TRINITY NYAKABINGO PO DELIVERIES          | 19,000 | -      | 2,000  | 6,000  | 7,000  | PO # T. NY.            |              | \$3,000  | 15/Jun/25          | Pcs | 2,000  |                         |
| CLOSING BALANCE                           | 27,025 | 19,269 | 13,513 | 11,757 | 11,001 | PO # T. NY.            |              | \$9,000  | 15/Jul/25          | Pcs | 6,000  |                         |
| LIFE (MONTHS)                             | 3.48   | 2.48   | 1.74   | 1.52   | 1.52   | PO # T. NY.            |              | \$10,500 | 15/Aug/25          | Pcs | 7,000  |                         |

| Super Power/Gel/Dynamite                  | Apr-25 | May-25 | Jun-25 | Jul-25 | Aug-25 | Placed Purchase Orders |              |          | Unit Cost          | 3   | Status |                         |
|---|--------|--------|--------|--------|--------|------------------------|--------------|----------|--------------------|-----|--------|-------------------------|
|   |        |        |        |        |        | PO # T. NY.            | PO Number    | Price    | Delivery Mine Date | UoM |        | Qty                     |
| OPENING BALANCE                           | 19,000 | 26,300 | 35,072 | 43,578 | 51,694 | PO # T. NY.            | PO0000002688 | \$78,000 | 15/Apr/25          | Qty | 26,000 | PO Change delivery date |
| FORECAST/ACTUAL CONSUMPTION T. Nyakabingo | 18,700 | 17,228 | 17,494 | 17,884 | 18,175 | PO # T. NY.            | PO0000002779 | \$78,000 | 15/May/25          | Qty | 26,000 |                         |
| Total FORECAST/ACTUAL                     | 18,700 | 17,228 | 17,494 | 17,884 | 18,175 | PO # T. NY.            |              | \$78,000 | 15/Jun/25          | Qty | 26,000 |                         |
| TRINITY NYAKABINGO PO DELIVERIES          | 26,000 | 26,000 | 26,000 | 26,000 |        | PO # T. NY.            |              | \$78,000 | 15/Jul/25          | Qty | 26,000 |                         |
| CLOSING BALANCE                           | 26,300 | 35,072 | 43,578 | 51,694 | 33,519 | PO # T. NY.            |              | \$78,000 |                    |     |        |                         |
| LIFE (MONTHS)                             | 1.53   | 2.00   | 2.44   | 2.84   | 1.97   |                        |              |          |                    |     |        |                         |

Prepared by: Alexis, Jeome, Bruce, Emmanuel

| Cash forecast           | May       | June      | July      | August   | Total     |
|-------------------------|-----------|-----------|-----------|----------|-----------|
| Trinity Nyakabingo Mine | \$117,000 | \$129,000 | \$163,800 | \$96,900 | \$506,700 |

Approved by:



General Manager, Trinity Nyakabingo Mine Ltd

Date: 03-April-2025